# HOW TO REQUEST PAID FAMILY LEAVE

to provide assistance when a family member is deployed abroad



#### **BEFORE YOU APPLY FOR PAID FAMILY LEAVE**

Check the eligibility requirements. See next page or visit PaidFamilyLeave.ny.gov/eligibility.

Plan your leave. Leave can be taken all at once or intermittently, but must be taken in full-day increments.

Notify your employer at least 30 days in advance, if foreseeable, or as soon as possible.

#### COMPLETE YOUR FORMS AND ATTACH REQUIRED DOCUMENTATION

Complete the Request for Paid Family Leave (Form PFL-1).

Note: This form has sections that need to be completed by you and by your employer.

- □ Fill out your section, make a copy, and give the form to your employer to fill out *Part B*.
- □ Your employer is required to return *Form PFL-1* to you within three business days. If there is a delay, you do not have to wait to proceed. Send the Form PFL-1 that you have filled out, along with the rest of your request package, directly to your employer's insurance carrier.

Complete the Military Qualifying Event (Form PFL-5).

□ Complete Form PFL-5 and attach the required documentation. (See next page for details.)

#### SUBMIT TO YOUR EMPLOYER'S INSURANCE CARRIER

You must submit your completed request package to your employer's insurance carrier within 30 days after the start of your leave to avoid losing benefits.

Keep a copy of all forms

and documentation for

Mail or fax your Form PFL-1 and Form PFL-5, and required documentation to your employer's insurance carrier.

To find out who your employer's insurance carrier is, you can:

- Look for the Paid Family Leave poster in your workplace.
- Ask your employer.
- Look it up using the employer coverage search application on wcb.ny.gov.

If you cannot find your employer's insurance carrier, call the Paid Family Leave (PFL) Helpline for assistance: (844) 337-6303

The PFL Helpline is available Monday - Friday, 8:30 a.m. to 4:30 p.m.

Please do NOT submit your request package to the NYS Workers' Compensation Board.

#### It is YOUR responsibility to submit the forms to the insurance carrier. It is NOT your employer's responsibility.

your records.

**Paid Family** 

Leave

## Important to know

- In most cases, the insurance carrier must pay or deny benefits within <u>18 days</u> of receiving your completed request or your first day of leave, whichever is later. Your request cannot be considered incomplete solely because your employer did not fill out **Part B** of *Form PFL-1* within <u>three business days</u>.
- If the carrier denies or fails to timely pay your benefits, or you have any other claim-related dispute, you may request to have the carrier's actions reviewed. More information can be found at nyspfla.namadr.com.
- Complaints about employer discrimination or retaliation are resolved by a Workers' Compensation Board Law Judge after a hearing. If you believe that your employer has discriminated or retaliated against you for taking or requesting Paid Family Leave, visit PaidFamilyLeave.ny.gov/protections or contact (844) 337-6303.

# Eligibility

- You can take job-protected, paid time off to assist when a family member is deployed abroad on active military service. You can take Paid Family Leave for the same reasons you can take military-related leave under the federal Family and Medical Leave Act (FMLA), which may include:
  - Short-notice military deployment
  - Military events, which may include official ceremonies or informational briefings related to the active duty
  - Military member's Rest and Recuperation
  - Military member's counseling
  - Post-deployment activities, which may include arrival ceremonies and reintegration events
  - Making financial/legal arrangements
  - Making childcare arrangements for the military member's child
- The family members you can take leave to assist are your:
  - spouse/domestic partner
  - parent/stepparent/parent-in-law
  - child/stepchild
- Most employees who work for private employers in New York State are covered under Paid Family Leave.
  - Full-time employees: If you work a regular schedule of 20 or more hours per week, you are eligible after 26 consecutive weeks of employment with your employer.
  - **Part-time employees:** If you work a regular schedule of less than 20 hours per week, you are eligible after working for your employer for 175 days, which do not need to be consecutive.
- Non-represented public employees may be covered if their employer has voluntarily opted in to provide the benefit. Union-represented public employees may be covered if the benefit has been negotiated through collective bargaining.
- Citizenship and/or immigration status is not a factor in employee eligibility.
- If you believe you are eligible, you can apply for Paid Family Leave and the insurance carrier will make a determination.
- If you have questions about eligibility rules, call the PFL Helpline at (844) 337-6303 (Monday - Friday, 8:30 a.m. to 4:30 p.m.).

## For more information, visit PaidFamilyLeave.ny.gov or call (844) 337-6303.

# **Required documentation**

#### SERVICE VERIFICATION

You will need to verify your family member's service with one of the following:

- Covered active duty orders.
- A letter from the military unit documenting impending call or order to covered duty.

#### THIRD-PARTY DOCUMENTATION

If leave is requested to meet with a third party, you must provide documentation of the meeting that includes the following:

- The name, address, and contact information of the individual or entity with whom you are meeting.
- A description of the meeting.

The last page of *Form PFL-5* has a template you can use to document these meetings.

Remember: It is YOUR responsibility to submit the forms to the insurance carrier. It is not your employer's responsibility.



2

# **Request for Paid Family Leave (Form PFL-1) Instructions**

- To request Paid Family Leave (PFL), the employee requesting PFL must complete Part A of the *Request for Paid Family Leave (Form PFL-1)*. All items on the form are required unless noted as optional. The employee then provides the form to the employer to complete Part B.
- The employer completes Part B of the *Request for Paid Family Leave (Form PFL-1)* and returns it to the employee within three business days.
- Additional forms are required depending on the type of leave being requested. The employee requesting leave is responsible for the completion of these forms.
- The employee submits the completed *Request for Paid Family Leave (Form PFL-1)* with the required additional form to the employer's PFL insurance carrier listed on Part B of *Request for Paid Family Leave (Form PFL-1)*. The employee should retain a copy of each submitted form for their records.

#### PART A - EMPLOYEE INFORMATION (to be completed by the employee)

The employee requesting PFL must complete all required information.

#### PFL Request (to be completed by the employee)

Question 12: A child includes a biological, adopted, or fostered child, a stepchild, a legal ward, a child of a domestic partner, or the person to whom the employee stands in loco parentis. A parent is defined as a biological, foster, or adoptive parent, parent-in-law, a stepparent, a legal guardian, or other person who stood in loco parentis to the employee when the employee was a child.

Question 13: If dates are "Continuous," the employee must provide the start and end dates of the requested PFL. These dates should be the actual dates that the PFL will begin and end. If uncertain, estimate the start and end dates and indicate "Dates are estimated." If dates are "Periodic," enter the dates PFL will be taken. Please be as specific as possible. If the dates are unknown or estimated, indicate "Dates are estimated."

If dates are estimated, the PFL carrier may require you to submit a request for payment **after** the PFL day is taken. Payment for approved claims will be due as soon as possible but in no event more than 18 days from the date of the completed request.

Question 14: If the employee is submitting the PFL request to their employer with less than 30 days' advance notice from the start date of the PFL, the employee must explain why 30 days' notice could not be given. If the explanation will not fit in the space provided on the form, enter "See attached" and add an attachment with the explanation. Be sure to include the employee's full name and their date of birth at the top of the attachment.

#### **Employment Information** (to be completed by the employee)

**Question 16:** Enter the date of hire to the best of the employee's recollection. If it has been more than a year since the date of hire, entering the year in which employment started is sufficient.

Question 18: Enter the best estimate of average gross weekly wage. Include only the wages earned from the employer listed on this request form. The gross weekly wage is the total weekly pay — including overtime, tips, bonuses and commissions — before any deductions are made by the employer, such as federal and state taxes. If the employer is not able to supply this information, the employee can calculate their gross weekly wage as follows:

**Step 1:** Add all gross wages received (<u>before</u> any deductions) over the last eight weeks prior to the start of PFL, including overtime and tips earned. (*See Step 3 for instructions for calculating bonuses and/or commissions.*)

**Step 2:** Divide the gross wages calculated in step one by eight (or the number of weeks worked if less than eight) to calculate the average weekly wage.

**Step 3:** If the employee received bonuses and/or commissions during the 52 weeks preceding PFL, add

the prorated weekly amount to the average weekly wage. To determine the prorated weekly amount, add all bonuses/commissions earned in the preceding 52 weeks and then divide by 52.

Example of a gross weekly wage calculation:

Week 1 - Gross wage including overtime	\$550
<b>č</b>	•
Week 2 - Gross wage	\$500
Week 3 - Gross wage	\$500
Week 4 - Gross wage	\$500
Week 5 - Gross wage	\$500
Week 6 - Gross wage	\$500
Week 7 - Gross wage, including overtime	\$600
Week 8 - Gross wage, including overtime	+ \$550
Total =	\$4,200
Divide by 8	÷ 8
Average Weekly Wage =	\$525
Bonus earned in preceding 52 weeks	\$2,600
Divide by 52	÷ 52
Prorated Weekly Bonus =	\$50
Form PEL-1 Instructions continued or	n novt nano

Form PFL-1 Instructions continued on next page

DO NOT SCAN

#### PART A - EMPLOYEE INFORMATION (to be completed by the employee) - continued from prior page

Form PFL-1 Instructions continued from prior page

Average Weekly Wage (including bonus) =		\$575
Prorated Weekly Bonus	+_	\$50
Average Weekly Wage		\$525

#### Average Weekly Wage (including bonus) =

Please note that the employer is also required to provide this information in Part B of the Request for Paid Family Leave (Form PFL-1).

When pre-submitting form: Indicate if the employee is pre-submitting their PFL request. Pre-submitting is defined as submitting the application in advance of an upcoming qualifying event, with certain required information missing due to the information being unknown at the time of the submission. If pre-submitting is permitted by the carrier

or self-insured employer, the missing information must be supplied as soon as it is known. Benefits cannot be determined until all of the required information is provided.

The PFL insurance carrier or self-insured employer will provide the employee a notice within five days which 1) states the claim is pending; 2) identifies what information is missing; 3) instructs how to submit the missing information. Once all information is supplied, the PFL insurance carrier or self-insured employer has 18 days to pay or deny the claim.

If the carrier or self-insured employer does not permit presubmitting, the carrier or self-insured employer must return the Request for Paid Family Leave to the employee within five days explaining that the claim should be re-submitted when all information is available.

Employee signs and dates before giving this form to their employer to complete Part B.

#### PART B - EMPLOYER INFORMATION (to be completed by the employer)

#### The employer of the employee requesting PFL must complete all information in Part B.

Question 2: If a Social Security number is used for the Federal Employer Identification Number (FEIN), enter the Social Security number.

Question 3: Enter the employer's Standard Industrial Classification (SIC) Code. Employers should contact their carrier if they don't know their SIC code.

Question 8: The employee occupation code can be found at: www.bls.gov/soc/2018/major groups.htm

Question 9: Enter the wages earned by the employee during the last eight weeks preceding the PFL start date. The gross amount paid is the employee's gross weekly pay, including any overtime and tips earned for that week, plus the weekly prorated amount of any bonus or commission received during the preceding 52 weeks. (For detailed steps, see Question 18 starting on page 1 of the instructions.) Calculate the gross average weekly wage by adding up the gross amounts paid, and then dividing the total by eight (or number of weeks worked if less than eight). Question 10: Failure to select "Yes" for requesting reimbursement from the insurance carrier will result in a waiver of the right to reimbursement.

Question 11a: 'Disability' refers to NYS statutory required disability. If the answer is "none," enter a "0" for total weeks and days in Question 12b.

Question 11b: The maximum number of weeks available for NYS statutory disability and PFL in any 52-week period is 26 weeks. Specify the total number of weeks, as well as the number of additional days if the leave includes a partial week, taken for NYS statutory disability and PFL during the preceding 52 weeks.

Questions 13, 14 & 15: Enter the Paid Family Leave or Disability/PFL insurance carrier's name, address and PFL policy number. If this employer is self-insured, enter the name and address of where the PFL request should be submitted for processing.

Affirmation employee is eligible for PFL: An employee who regularly works 20 hours or more per week must have been in employment for at least 26 consecutive weeks. An employee who regularly works less than 20 hours per week must have worked 175 days.

Employer signs and dates, and then returns to the employee requesting PFL within three business days.

#### Be sure to complete the appropriate additional PFL form(s) based on the type of leave being requested.

#### Notification Pursuant to the New York Personal Privacy Protection Law (Public Officers Law Article 6-A) and the Federal Privacy Act of 1974 (5 USC 552a).

The Workers' Compensation Board's (Board's) authority to request that employees provide personal information, including their Social Security number or Taxpayer Identification Number, is derived from the Board's administrative authority under Workers' Compensation Law section 142. This information is collected to assist the Board in investigating and administering claims in the most expedient manner possible and to help it maintain accurate records. Providing your Social Security number or Taxpayer Identification Number to the Board is voluntary. The Board will protect the confidentiality of all personal information in its possession, disclosing it only in furtherance of its official duties and in accordance with applicable state and federal law.



**Request for Paid Family Leave** 

(Form PFL-1)

INSTRUCTIONS INCLUDED WITH FORM

#### PART A - EMPLOYEE INFORMATION (to be completed by the employee)

1.	Employee's legal name (firs	st name, middle initial, last name)	Optional (for research purposes)		
2.	Other last names, if any, under which employee has worked		10. Employee's ethnicity/race For purposes of health demographic only. (U.S. Centers for Disease Control and Prevention (CDC) code set, version 1.0.)		
3.	Employee's mailing address Street address City, State		Is employee of Hispanic, Latino/a, or Spanish origin? (One or more categories may be selected.)		
			Mexican American Chicano/a		
			Puerto Rican		
	Zip code	Country (if not U.S.A.)	Dominican		
			Cuban		
٨	Employee's Social Security num	ber or Taxpayer Identification Number	Another Hispanic, Latino/a, or Spanish origin		
4.		iber of Taxpayer identification Number	Not of Hispanic, Latino/a, or Spanish origin		
			Unknown		
5.	Employee's date of birth (	MM/DD/YYYY)	What is employee's race? (One or more categories may be selected.)		
	1 1		American Indian or Alaska Native		
6.	Employee's primary teleph	none number	Black or African American		
	( ) -		Asian Indian		
			Chinese		
7.	Employee's preferred ema	il address while on PFL (if available)	Filipino		
			Japanese		
8	Employee's gender		Korean		
0.			Vietnamese		
			Other Asian		
9.	Employee's preferred lang	luage	White		
	English Español	Русский Polski	Native Hawaiian		
	□ 中文 Italiano	Kreyòl ayisyen 한국어	Guamanian or Chamorro		
	Other		Samoan Other Pacific Islander		
			Other race		
P	aid Family Leave (PFL) I	Request (to be completed by the	employee)		
11	. Reason for PFL request:	Bond with child Care for family m	ember Military qualifying event		
12	. The family member is em	plovee's:			
_		omestic partner	-law Grandparent Grandchild Sibling		

Form PFL-1 continued on next page

#### TO BE COMPLETED BY THE EMPLOYEE

Employee's name (first name, middle initial, last name)

Employee's date of birth (MM/DD/YYYY)

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PART A - EMPLOYEE INFORMATION (to be completed by the employee) - continued from prior page								
Form PFL-1 continued from prior page								
13. Will PFL be for a continuous period of time and/or intermittent?								
	PFL start date (MM/DD/YYYY) PFL end date (MM/DD/YYYY)							
		Continuous	1	Ι		1	Ι	Dates are estimated
	Identify dates intermittent PFL will be taken:							Dates are estimated
		Intermittent						
		Internitterit						
14.	lf p	rovidina less th	an 30 davs' a	advance notice	to the em	nplover, ple	ease explain:	
		<b>j</b>						
Er	anlo	wmont Inform	ation (to be	completed by	the ompl			
	-	siness name		completed by	the empi	oyee)		
40								
		ployee's date o		ΎΥΥΥ) Ι	Ι			
17.		ployee's work I eet address	ocation					
	City	, State				Zip code		Country (if not U.S.A.)
18.	Em	ployee's averaç	ge gross <u>we</u>	<b>ekly wage</b> (This o	data will be	requested of t	ooth employee and	employer)
19.	Em	ployer's teleph	one number	for contact rega	arding this	s request	()	-
20a	. Do	es emplovee h	ave more tha	an one employe	r? □Ye	es 🗌 No		
				from the other		r? □Yes	No	
	-		•	y workers' comp				
Dis	closu	re statement: Inform	nation regarding F	PFL benefits received	by the emplo	byee, such as p	payments received a	and types of leave, will be provided to the employer.
Dec	lara	tion and signat	ure					
								on for insurance or statement of claim containing terrial thereto, commits a fraudulent insurance act,
								value of the claim for each such violation.
prov	ding i	is true and accurate		Leave benefits unde y knowledge and be		Vorkers' Com	pensation Law. My	signature affirms that the information I am
Emp	loyee	's signature				Date sigr	ned (MM/DD/YYYY	)
	I I							
		submitting this form ired missing information		e instructions about p	ore-submittir	ng). I understa	nd the insurance c	arrier will contact me to advise how to submit the

#### TO BE COMPLETED BY THE EMPLOYEE

Employee's name (first name, middle initial, last name)

Employee's date of birth (MM/DD/YYYY)

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PART B - EMPLOYER INFORMATION (to be completed by the employer)									
1.	Business's full legal name and mailing address Business name								
	Mailing address								
	City, State		Zip c	ode	Country (if not U.S.A.)				
2.	Employer	's FEIN -							
3.	Employer	's Standard Industrial Classifie	cation (SIC) Code						
4.	Employer	's contact name for questions	related to PFL						
5.	Employer	's contact telephone number	()	-					
6.	Employer	's contact email address							
7.	Employee	s's date of hire (MM/DD/YYYY)	1 1						
8.	Employee	e's occupation Codes are available	at: www.bls.gov/soc/2018/m	najor_groups.htm	-				
9.	Enter the	last 8 weeks of gross wages fo	or the employee and o	alculate the average	gross weekly wage				
	Week no.	Week ending date (MM/DD/YYYY)	Number of days worked	Gross amount paid					
	1								
	2								
	3								
	4								
	5								
	6								
7									
	8								
		Calculated average gross we	e <b>kly</b> wage:						
10.	10. If employee received or will receive full wages while on PFL, will employer be requesting reimbursement? Yes No Form PFL-1 continued on next page								

O BE COMPLETED BY THE EMPLOYEE Employee's name (first name, middle initial, last name)		Employee's date of birth (MM/DD/YYYY)			
ART	B - EMPLO		MATION (to be comp	leted by the employer)	- continued from prior page
		from prior page ng 52 weeks has	s the employee taken lea	ve for: NYS Disability	PFL Both Disability and PFL None
b. E	Enter the tota	al number of w	eeks and days taken f	or both Disability and P	PFL in the last 52 weeks:
		Weeks	Please provide spe	ecific dates for Disability:	
	Disability:	Days			
		Weeks	Please provide spe	ecific dates for PFL:	
	PFL:	Days			
		-	ly Medical Leave Act ( e and mailing address	FMLA) concurrently wit	h PFL? Yes No
. <b>Pf</b>		e carrier's nam			h PFL? Yes No
. <b>Pf</b>	<b>FL insurance</b> FL insurance ca	e carrier's nam			th PFL? Yes No
. Pf Pl M Ci	FL insurance ca FL insurance ca lailing address ity, State	e carrier's nam rrier's name		\$	
. Pf . Pf . Pf . Pf	FL insurance ca FL insurance ca lailing address ity, State FL insurance FL policy num ration and sign	e carrier's nam rrier's name e carrier's telep mber gnature ployee regular	ne and mailing address phone number (	Zip code ) -	Country (if not U.S.A.)
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<ul> <li>PF</li> <li>PI</li> <li>M</li> <li>Ci</li> <li>Ci</li> <li>Ci</li> <li>Pf</li> <li>Ci</li> <li>a</li> <li>a</li> <li>co</li> <li>y pers</li> <li>y matu</li> <li>co</li> <li>y pers</li> <li>matu</li> <li>co</li> <li>matu</li> <li>co</li> <li>matu</li> <li>co</li> <li>matu</li> <li>co</li> <li>co<!--</td--><td>FL insurance ca FL insurance ca lailing address ity, State FL insurance FL policy numeration and signation affirm the emponsecutive w son who knowing terially false infor- a crime, and shapperson authorization I have provide</td><td>e carrier's name rrier's name e carrier's telep mber gnature ployee regular eeks OR the e gly and with intent rmation, or conceal all also be subject ted to sign as the e ded is true and acc</td><td>phone number ( rly works 20 or more h mployee regularly wor to defraud any insurance cor ls for the purpose of misleadi to a civil penalty not to excee employer of the employee red</td><td>Zip code ) - nours per week and has rks less than 20 hours p mpany or other person files an ing, information concerning any ed five thousand dollars and th</td><td>Country (if not U.S.A.)         been in employment for at least 26         beer week and has worked at least 175 days         application for insurance or statement of claim contain         y fact material thereto, commits a fraudulent insurance</td></li></ul>	FL insurance ca FL insurance ca lailing address ity, State FL insurance FL policy numeration and signation affirm the emponsecutive w son who knowing terially false infor- a crime, and shapperson authorization I have provide	e carrier's name rrier's name e carrier's telep mber gnature ployee regular eeks OR the e gly and with intent rmation, or conceal all also be subject ted to sign as the e ded is true and acc	phone number ( rly works 20 or more h mployee regularly wor to defraud any insurance cor ls for the purpose of misleadi to a civil penalty not to excee employer of the employee red	Zip code ) - nours per week and has rks less than 20 hours p mpany or other person files an ing, information concerning any ed five thousand dollars and th	Country (if not U.S.A.)         been in employment for at least 26         beer week and has worked at least 175 days         application for insurance or statement of claim contain         y fact material thereto, commits a fraudulent insurance
<ul> <li>PF</li> <li>PI</li> <li>M</li> <li>Ci</li> <li>Ci</li> <li>Ci</li> <li>FF</li> <li>eclar</li> <li>a co</li> <li>y pers</li> <li>y matu</li> <li>co</li> <li>y matu</li> <li>this</li> </ul>	FL insurance ca FL insurance ca lailing address ity, State FL insurance FL policy num ration and signified the em onsecutive w son who knowing terially false infor- a crime, and sh e person authoriz	e carrier's name rrier's name e carrier's telep mber gnature ployee regular eeks OR the e gly and with intent rmation, or conceal all also be subject ted to sign as the e ded is true and acc	phone number ( rly works 20 or more h mployee regularly wor to defraud any insurance cor ls for the purpose of misleadi to a civil penalty not to excee employer of the employee red	Zip code ) - nours per week and has rks less than 20 hours p mpany or other person files an ing, information concerning any ed five thousand dollars and th	Country (if not U.S.A.)  been in employment for at least 26 ber week and has worked at least 175 days application for insurance or statement of claim contain y fact material thereto, commits a fraudulent insurance e stated value of the claim for each such violation. rms that to the best of my knowledge and belief, the

# Military Qualifying Event (Form PFL-5) Instructions

If an employee is requesting Paid Family Leave (PFL) because of a family member's covered active military duty or impending covered active duty, the employee must submit the *Military Qualifying Event (Form PFL-5)* with the *Request for Paid Family Leave (Form PFL-1)*.

The employee must identify the family member, provide a copy of the member's covered active duty orders or impending active duty orders, and describe the reason leave is being requested.

#### MILITARY QUALIFYING EVENT (to be completed by the employee)

#### The employee requesting PFL must complete all applicable requested information.

Employee enters their name, date of birth, other last names, if any, under which they have worked, Social Security number or Taxpayer Identification Number (TIN), and mailing address at the top of page 1.

Employee enters their name and date of birth at the top of page 2.

Questions 1-5: Enter the military member's information, and indicate the military member's relationship to the employee.

**Question 5:** A child includes a biological, adopted, or fostered child, a stepchild, a legal ward, a child of a domestic partner, or the person to whom the employee stands in loco parentis. A parent is defined as a biological, foster, or adoptive parent, parent-in-law, a stepparent, a legal guardian, or other person who stood in loco parentis to the employee when the employee was a child.

Question 6: Enter dates of expected military covered active duty.

**Question 7:** Documentation that shows that the military member is on covered active duty or has been notified of an impending call or order to covered active duty is required and must be attached to this form. Select the type of documentation that is attached from the list below.

Required documentation includes one of the following:

- Covered active duty orders; OR
- · Letter from the military unit documenting impending call or order to covered duty; OR
- Documentation of military leave signed by the approving authority for military member's Rest and Recuperation.

#### Qualifying Reason for Leave (to be completed by the employee)

Question 8: Explain the need for PFL because of the military qualifying event. For example: "My spouse was just called on short notice to covered active duty status and will be deployed to (country) in five days. I need to take PFL to be with them and make arrangements for them while they are away on active duty." If the explanation will not fit in the space provided on the form, enter "See attached" and add an attachment with the explanation. Be sure to include the employee's full name, date of birth, other last names, if any, under which they have worked, Social Security number or Taxpayer Identification Number (TIN), and mailing address at the top of the attachment.

**Question 9:** Include one or more of the qualifying supporting documents:

- Meeting announcement for informational briefing sponsored by the military; or
- Document(s) confirming an appointment with a school official, doctor, attorney, or financial advisor; or
- Copy of a bill for services for the handling of legal or financial affairs.

#### Notification Pursuant to the New York Personal Privacy Protection Law (Public Officers Law Article 6-A) and the Federal Privacy Act of 1974 (5 USC 552a).

The Workers' Compensation Board's (Board's) authority to request that employees provide personal information, including their Social Security number or Taxpayer Identification Number, is derived from the Board's administrative authority under Workers' Compensation Law section 142. This information is collected to assist the Board in investigating and administering claims in the most expedient manner possible and to help it maintain accurate records. Providing your Social Security number or Taxpayer Identification Number to the Board is voluntary. The Board will protect the confidentiality of all personal information in its possession, disclosing it only in furtherance of its official duties and in accordance with applicable state and federal law.

Form PFL-5 Instructions Page 1 of 1 If you need assistance, please call (844) 337-6303 paidfamilyleave.ny.gov

DO NOT SCAN

# Request for Paid Family Leave

**Paid Family** 

Leave

NEW YORK

**STATE** 

Military Qualifying Event (Form PFL-5)

INSTRUCTIONS INCLUDED WITH FORM

TO BE COMPLETED BY THE EMPLOYEE			
Employee's name (first name, middle initial, last name)	Employee's date of birth (MM/DD/YYYY)		
	/ / /		
Other last names, if any, under which employee has worked	Employee's Social Security number or TIN		
Employee's mailing address	_		
Mailing address			
City, State	Zip code Country (if not U.S.A.)		
MILITARY QUALIFYING EVENT (to be completed by th	e employee)		
<ol> <li>Name of military member on covered active duty or imp deployment) (first name, middle initial, last name)</li> </ol>			
2. Military member's date of birth (MM/DD/YYYY) /	1		
3. Military member's gender (optional)	X		
4. Military member's mailing address			
Mailing address			
City, State	Zip code Country (if not U.S.A.)		
5. The above-named military member is employee's:	Spouse Domestic partner Child Parent		
6. Period of military member's covered active duty (MM/DD	/YYYY)		
/ / to / /			
<ol> <li>Please select one of the following and attach the indica covered active duty or impending call or order to cover</li> </ol>			
Covered active duty orders	b covered duty Documentation of military leave signed by the approving authority for military member's Rest and Recuperation		
Qualifying Reason For Leave (to be completed by the	employee)		
8. What is the reason employee is requesting PFL? (One or	more reasons may be selected.)		
	nember's representative before a federal, state, or local agency for purpose of		
	ng, or appealing military service benefits		
	nt sponsored by the military or military service organizations		
Making financial arrangements Other			
Making legal arrangements			
	Form PFL-5 continued on next page		

#### TO BE COMPLETED BY THE EMPLOYEE

**Employee's name** (first name, middle initial, last name)

Employee's date of birth (MM/DD/YYYY)

1

#### MILITARY QUALIFYING EVENT (to be completed by the employee) - continued from prior page

Form PFL-5 continued from prior page

#### 9. Written documentation supporting this request for leave is available and attached?

No None available

**Note:** A complete and sufficient certification to support a request for PFL leave due to a qualifying event includes any available written documentation which supports the need for leave; such documentation may include a copy of a meeting announcement for informational briefings sponsored by the military; a document confirming the military member's Rest and Recuperation leave; a document confirming an appointment with a third party, such as a counselor or school official, or staff at a care facility; or a copy of a bill for services for the handling of legal or financial affairs. If leave is requested to meet with a third party, the employee must provide the supporting documentation of the meeting that includes the name, address, and appropriate contact information of the individual or entity with whom you are meeting (i.e., either telephone number, fax number, or email address of the individual or entity).

#### **Declaration and signature**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

I am hereby making a request for Paid Family Leave benefits under the NYS Workers' Compensation Law. My signature affirms that the information I am providing is true and accurate to the best of my knowledge and belief.

Employee's signature

Yes

Date signed (MM/DD/YYYY)

1

I

TO BE COMPLETED BY THE EMPLOYEE Employee's name (first name, middle initial, last name)	Employee's date of I / /	birth (MM/DD/YYYY)	
Other last names, if any, under which employee has worked	Employee's Social Security number or TIN		
Employee's mailing address Mailing address			
City, State	Zip code	Country (if not U.S.A.)	

#### **QUALIFYING REASON FOR LEAVE - DOCUMENTATION**

If leave is requested to meet with a third party, the employee must provide supporting documentation of the meeting that includes the name, address, and appropriate contact information of the individual or entity with whom you are meeting (i.e., either the telephone number, fax number, or email address of the individual or entity). The reason for a meeting can include: arranging for child or parental care, counseling, making financial or legal arrangements, acting as the military member's representative before a federal, state or local agency for purposes of obtaining, arranging or appealing military service benefits, or attending any event sponsored by the military service organizations.

#### Please submit this documentation for each required meeting/event.

Name of individual with whom employee is meeting		
Title		
Organization		
Telephone number (provide area or country code)		
Fax number (provide area or country code)		
Email address		
Mailing address		
Mailing address		
City, State	Zip code	Country (if not U.S.A.)
Describe nature of meeting. Include dates, if known:		